



# FINANCIAL QUESTIONNAIRE

## Introduction

You must sign and date each page of the Questionnaire. Attach extra pages if you need more space to answer any questions.

You must also sign the statement of truth on the last page of the Questionnaire.

Please complete the Questionnaire, file it and serve a copy of it on each of the other parties within 21 days of the Case Assessment Conference, or as otherwise directed by a Registrar.

The other party will also complete the same Questionnaire.

When completing the Questionnaire you are not permitted to use 'NK' (meaning 'not known'). If you cannot answer a question you must leave the answer blank and that will be addressed by the court.

If your case goes to trial, when you first give evidence before the Judge you will be asked to adopt the facts contained in the Questionnaire as part of your evidence before the court.

You have an obligation under Rule 13.04 of the *Family Law Rules 2004* (the Rules) to make a full and frank disclosure of your financial circumstances to the court and to each other party.

You should familiarise yourself with section 79 and section 75 of the *Family Law Act 1975* (the Act). If there are third parties you may also need to consider Part VIII A A of the Act and if there is superannuation you will need to consider Part VIII B of the Act. If the case involves a de facto financial cause you will need to consider Part VIII A B of the Act.

The Act and Rules can be accessed through the Family Court website [www.familycourt.gov.au](http://www.familycourt.gov.au) or at [www.legislation.gov.au](http://www.legislation.gov.au).

# Financial Questionnaire

## COURT USE ONLY

Client ID \_\_\_\_\_

File number \_\_\_\_\_

Filed at \_\_\_\_\_

Filed on \_\_\_\_\_

Court location \_\_\_\_\_

**Please type or print clearly** and mark [X] all boxes that apply. Attach extra pages if you need more space to answer any questions.

## Part A About you

1. Your full name and occupation

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2. Give the following details for each of your children

Family name	Given names	Time spent with you	Date of birth	Gender (M/F/X)

## Part B Contribution

3. Set out the contribution based entitlement claimed, expressed as a percentage of the net value of the assets.

	APPLICANT	RESPONDENT
At final separation	<input style="width: 150px; height: 25px;" type="text" value="%"/>	<input style="width: 150px; height: 25px;" type="text" value="%"/>
Current	<input style="width: 150px; height: 25px;" type="text" value="%"/>	<input style="width: 150px; height: 25px;" type="text" value="%"/>

Signature: \_\_\_\_\_ Date: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

**At commencement of cohabitation**

4. Did you have any property, superannuation, financial resources and/or liabilities when you and the other party commenced cohabitation?

No

Yes. Give details below

<b>Property</b>	<b>Market value</b>
	\$
	\$
	\$
<b>Liabilities</b>	<b>Amount</b>
	\$
	\$
	\$
<b>Superannuation</b>	<b>Value</b>
	\$
	\$
	\$
<b>Financial Resources</b>	<b>Value</b>
	\$
	\$
	\$

Signature: \_\_\_\_\_ Date: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

5. Did the other party have any property, superannuation, financial resources and/or liabilities when you and the other party commenced cohabitation?

No

Yes. Give details below

<b>Property</b>	<b>Market value</b>
	\$
	\$
	\$
<b>Liabilities</b>	<b>Amount</b>
	\$
	\$
	\$
<b>Superannuation</b>	<b>Value</b>
	\$
	\$
	\$
<b>Financial Resources</b>	<b>Value</b>
	\$
	\$
	\$

**During cohabitation**

6. Set out in dot point form the different types of contributions you rely on to support your claim

**Financial contributions – (s 79(4)(a) or s 90SM(4)(a) as applicable)**


**Non-financial contributions – (s 79(4)(b) or s 90SM(4)(b) as applicable)**


**Contributions to welfare of family – (s 79(4)(c) or s 90SM(4)(c) as applicable)**


**Since separation**

7. Set out in dot point form the different types of contributions you rely on to support your claim.

**Financial contributions – (s 79(4)(a) or s 90SM(4)(a) as applicable)**


**Non-financial contributions – (s 79(4)(b) or s 90SM(4)(b) as applicable)**


**Contributions to welfare of family – (s 79(4)(c) or s 90SM(4)(c) as applicable)**


**Part C Other matters that may be relevant to division of property**

8. a. Set out the adjustment to the contribution-based claim (if any) expressed as a percentage of the net value of the assets of the parties having regard to the factors in s 79(4)(d), (e), (f) and (g) or s 90SM(4)(d), (e), (f) and (g) as applicable.

APPLICANT	RESPONDENT
%	%

b. Set out in dot point form what relevant section s 75(2) or s 90SF(3) (as applicable) or other factors you rely upon for that adjustment.

**Relevant Section 75(2) matters (s 79(4)(e) or s 90SM(4)(e) as applicable)**


**Effect of any order on earning capacity (s 79(4)(d) or s 90SM(4)(d) as applicable)**


Question 8.b. continued

**Other orders (s 79(4)(f) or s 90SM(4)(f) as applicable)**


**Child Support (s 79(4)(g) or s 90SM(4)(g) as applicable)**


**Part D Statement of truth**

I believe that the facts contained in this Questionnaire are true.

I understand that a Judge of the Court and the other parties in the case will rely on the facts that I have set out in this Questionnaire as being true.

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Your signature

\_\_\_\_\_ / /  
Place Date

Applicant

Respondent